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FEB 21 1991 -3 45 PM

19 February 1991

INTERSTATE COMMERCE COMMISSION

FEB 21 3 40 FIL SI

Ms. Rita McGee Interstate Commerce Commission 12th and Constitution Ave, NW Washington, DC 20423

Dear Ms. McGee:

Please find enclosed for recordation two (2) originals of the Memorandum of Purchase dated as of January 16, 1991 by and between The Atchison, Topeka and Santa Fe Railway Company and Upper Merion and Plymouth Leasing Co. and a check in the amount of \$15.00 to cover the recordation fee.

The originals of the documents after recordation should be returned to Ms. Tracy Boyce, Contract Coordinator, Rail Division, Northbrook Corporation, 900 N. Michigan Ave., Suite 2860, Chicago, IL 60611.

Sincerely,

Tracy A. Boyce

Contract Coordinator

Gacy Borpe

Rail Division

enclosures

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Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Tracy A. Boyce NorthBrook Corporation 900 North Michigan Avenue Suite 2860

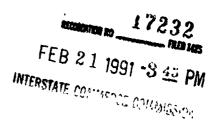
Chicago, Illinois 60611

Dear

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on , and assigned at 3:45pm 2/21/91 recordation number(s). 17232

Sincerely yours,

. Strickland, Jr. Secretary



MEMORANDUM OF

PURCHASE AGREEMENT

Dated as of January 16, 1991

Between

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY ("SELLER")

and

UPPER MERION AND PLYMOUTH LEASING CO. ("OWNER")

F:CONatsf

Memorandum of Purchase Agreement, made and entered into as of January 11, 1991, by and between The Atchison, Topeka and Santa Fe Railway Company ("Seller") and Upper Merion and Plymouth Leasing Co. ("Owner").

WITNESSETH:

The term and certain other provisions as stated in the Bill of Sale are mutually agreed to by parties hereto.

In Witness Whereof, the parties hereto have caused this instrument to be signed and sealed as of the 16th day of January, 1991.

THE ATCHISON, TOPEKA AND

SANTA FE RAILWAY COMPANY ("SELLER")

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TITLE: asst- Vice Pres.

UPPER MERION AND PLYMOUTH

LEASING CO. ("Owner")

FITTLE: Vice LosidoNT

F:CONatsf

Schedule 4(b)

Ten (10) used 1966, 100 ton, 5,250 cubic foot covered hopper cars, built by ACF Industries, Inc.:

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